

**NOTICE**

relating to the public offer of

**Issue of up to 15,000 Digital Certificates on EURO STOXX® Select Dividend 30 Price EUR Index due 30 May 2018**

**(the “Certificates”)**

**by Banca IMI S.p.A. (the “Issuer”)**

**under the Structured Securities Programme dated 1st June 2012, approved by Commission de Surveillance du Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg**

**ISIN XS0911402096**

This notice is given by Banca IMI S.p.A. (the “**Issuer**”) pursuant to Part A, paragraph 9 of the Final Terms published by the Issuer in connection with the issue of the Certificates referred to above and dated 12 April 2013. The Issuer hereby gives notice that:

- The number of Securities being issued will be equal to **6,639**.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

28 May 2013

**Banca IMI S.p.A.**